

12-3

**SUPERIOR COURT OF CALIFORNIA, COUNTY OF LOS ANGELES**

Department LA 9

11/12/2009

Court Convened at: 0830AM

Honorable Commr Reva G. Goetz, Judge Pro Tem  
none, Deputy Sheriff

Andrea Murdock, Deputy Court Clerk  
Tamara Vogl CSR #10186, Reporter

BP-108870 102 SPEARS, BRITNEY JEAN - CONSERVATORSHIP

Conservatorship-Pers

**ACCOUNT CURRENT**

Petitioner(s): Spears, James P. Wallet, Andrew M.

Attorney(s): Wyle, Geraldine A., Esq.

Continuance Number: 4 Continuance From: 9/23/2009 12:00:00AM

Last Date Changed: 11/6/2009 3:23:28PM

Last Note Changed By: SRILEY

To clear probate notes "filed documents" must be submitted to Rm 258, within time frames set forth in Rule 10.3 of LASC Rules. You may contact the Probate Attorney whose E-Mail address appears at the end of these notes, subject to compliance with all conditions governing the use of Interactive E-Mail. E-mail Rules are available in Rm 258 and on the Court's web site at [www.LASuperiorCourt.org](http://www.LASuperiorCourt.org).

**PRIOR ORDER: CONT TO:** 11/12/09 at 8:30 a.m. <Matters to clear: E,F,G,O,P, Q,R,S, and T are deferred to November 12, 2009. Authority is given to pay up to \$5,000.00 for employment counsel. Parties stipulate to Judge Pro Tem> 9/23/09 Please see #501 for the Court's orders. <Parties stipulate to Judge Pro Tem-written; Court and counsel confer in chambers. Matter is called for hearing. Regarding fees, Court approves payment of the fees to the firm of Bird, Marella, Boxer et al as follows: A) in the amount of \$23,977.32 which includes fees and costs from May and June from civil litigation. Mr. Boxer's fees are on account. B) Regarding fees from the other litigation that was international, Court approves fees in the sum of \$6,324.28 including costs of \$32,00, C) Court authorizes the periodic payment of fees in relation to the civil litigation in the amount of \$30,000 per month, actual fees, or if the bill is less than that sum then Court approves the payment of the actual amount plus costs. This is subject to court review regarding the Court's application of the reasonable standard of the total fees. Regarding fees for Hoffman, Sabban & Watenmaker, Court approves fees as follows: A) in the amount of \$44, 458.00 for this Petition and approves costs of \$2,556.53. B) Periodic payment on account is authorized in an amount not to exceed 50% of the monthly fee bill plus the actual costs and this is subject to court review regarding the Court's application of the reasonable standard of the total fees. Regarding Mr. Wallet's fees, Periodic payment on account is authorized in an amount not to exceed 50% of the monthly fee bill plus the actual costs and this is subject to court review regarding the Court's application of the reasonable standard of the total fees. Mr. Ingham's fee order is to remain in full force and effect unless otherwise modified by the Court. The issue of fees related to preliminary injunctions issued by Judge Bobb is taken under submission. This accounting Petition is continued to September 23, 2009 at 1:30 p.m. in Department CE9. Ms. Cohen to prepare the Orders After Hearing.> 7/24/09 <Parties stipulate to Judge Pro Tem; Court and counsel confer in chambers, off the record. **ON THE RECORD:** The firm of Hinojosa and Wallet is awarded fees in the amount of \$182,886.05 for the period of December 1, 2008 to and including May 13, 2009. The firm of Hoffman Sabban & Watenmaker is awarded fees in the amount of \$87,500.00 and fees on account in the amount \$15,000.00 for the period of March 1, 2009 to and including May 13, 2009. The fees are subject to further review. The firm of Luce Forward Hamilton & Scripps L.L.P is awarded fees in the amount of \$223,000.00, cost in the amount of \$11,900.00, and fees on account in the amount of \$65,000.00 for the period of December 1, 2008 to and including April 30, 2009. The firm of Bird Marella Boxer Wolpert Nessim Dooks & Lincenberg, P.C. is awarded fees in the amount of \$46,511.00 and fees on account in the amount of \$55,000.00 for the period of February 10, 2009 to and including April 30, 2009. PVP fees are approved. Court does not state an amount.> 6/17/09 < Court and counsel confer in chambers, off the record. **ON THE RECORD:** Counsels appearing are G. Wyle, A. Wallet, S. Ingham (PVP), J. Wexler, and J. Boxer. (B. Ross appeared briefly for the chambers conference, but was not present when this matter was called on the record). The Request for Attorney Fees for the firms for counsels S. Ingham (PVP), A. Wallet, J. Wexler, and J. Boxer are deferred to July 17, 2009 at 1:30 p.m., Attorney fees, not as prayed, for the firm of Holland and Knight are approved for \$152,133.90. Attorney fees for the firm Wasser Cooperman & Carter are approved and allowed for \$31,736.26 (which includes cost) and \$7600.01. The amount of \$25,000.00 for Wasser Cooperman & Carter is approved, but not allowed. Attorney fees for the firm Turlow & Berk are approved for \$2128.00. Court approves the Ex Parte Request re Settlement of the Wright Case filed in Florida. Parties stipulate to Judge Pro Tem>

**RECOMMENDED DISPOSITION:**

Order to be Prepared By:

**RELATED ITEMS:**

Clerk: \_\_\_\_\_ Attorney: \_\_\_\_\_

**SPEARS, BRITNEY JEAN - CONSERVATORSHIP**

**11/12/2009**

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**BP-108870**

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Attorney(s): Wyle, Geraldine A., Esq.  
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## SUMMARY

Filed 5/18/09

1st acct 2/1/08 to 12/31/08 (includes final acct of temp co-consor)  
supp filed 5/15/09 & supp filed 5/29/09 - supp filed 9/22/09

## MATTERS TO CLEAR:

A. is there an order allowing filing of acct conditionally under seal? If not, do not find motion to seal in file (see redacted accounting) - no copy filed as alleged in supp filed 9/22/09  
B. bond deferred to 1/12/09

D. financial statements for ending period of acct needed for City National Bank, reconciled to statement balance; Bank of Greensberg CD & Southern Farm Annuity - see PC 2620 and PC 2890 & 2892

E. acct includes assets managed by Reginald Covington, tee - of what trust? See note F and Bank of Greensberg listed in assets on hand  
F. what is source of deposit to Bank of Greenberg 3? (under DPA control?) - supp insuff - has source of deposit been verified by tee (see note E)  
G. What is purpose of pmt to Bank of Greensburg ? (has pmt been verified by tee?) (see note E)

M. Sch G liabilities:  
when was liability to Singer paid? not listed in sch of disb

Why are there liabilities Countrywide & Union Bank re LA real properties when real properties are not listed in asset on hand schedule or in addendum re assets to be inventoried? (Note: disb reflect pmts on these loans & utilities & maintenance of r/p) - appears these are trust obligations and should pd by tees - listed herein in error?)

O. if royalties and residual rights are conservatorship assets they must inventoried

P. Addendum to accounting lists several businesses (or interests in business entities) that will be inventoried & I/A filed under seal - inventory not filed as of 7/9/09

Q. business Entities listed in Addendum are consorshp assets & I/A needed

R. why haven't sums due from business entities & SJB Trust been pd to petrns? Are amts listed in sch C-12 (disb) actually amts advanced from the conservatorship on behalf of the business entities and the SJB trust?

## RECOMMENDED DISPOSITION:

Order to be Prepared By:

RELATED ITEMS:

Clerk: \_\_\_\_\_ Attorney: \_\_\_\_\_

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S. NEW-no corrected I/A for Southern Farm Annuity filed - should LLC be inventoried? (see note F)

T. NEW-No corrected accounting schedules filed as alleged

## RELIEF:

1. JTD acct
2. JTD is bond suff? bond is 1,500,000
3. JTD fees to Hoffinan firm re acctng

O/w rept o/w discharge of temp co-consors ok

PA's COMMENTS: defer for review of supp

sriley@lasuperiorcourt.org jj

SRR 6/4/09

Court and counsels Geraldine Wyle, Samuel D. Ingham III, Andrew M. Wallet, Clark Byam, and Jeryll Cohen confer in chambers. Thomas Hansen is also present for the chambers conference. The chambers conference is off the record.

On The Record: The Motion for Sealing shall be continued to December 3, 2009 at 1:30 p.m. to meet this Accounting. The notes for this Accounting shall be cleared.

Newly filed Fee Petitions shall be filed and set for December 22, 2009 at 1:30 p.m. in this department.

## MINUTE ORDER

☐ Granted ☐ Denied Without Prejudice ☐ Completed ☒ Continued to 12-3-09 at 1:30pm ☐ Submitted ☐ Off-calendar  
☐ As Supplemented ☐ Person and Estate ☐ No Bond ☐ Bond of \$ Additional ☐ Will and ☐ Codicil(s) Admitted  
☐ Full/Limited/No IAEA ☐ Lacks Medical Capacity and Voting Capacity ☐ Fees Granted in the Amount of \$ County/Estate  
☐ Dementia Powers Granted ☐ Medical and Placement ☒ PC 2351.5 powers granted ☐ Supplemental Probate Investigator/DCFS Report Ordered  
☐ Court has Read and Considered/Approved Report ☒ Parties stipulate to Judge Pro Tem- ~~written~~ ☐ Give Notice Waived ☐ Bond Exonerated  
☐ Court Investigation/DCFS/Regional Center Report is placed in the Confidential Envelope / is admitted into evidence as Court's Exhibit 1 and sealed  
☐ PVP/Attorney/Citee/Party Ordered Back/Discharged/As Prayed ☐ Appearance of Minor(s)/counsel waived for next hearing ☐ No further review required  
☐ New Citation to Issue/personal service ☐ Re: If proof of deposit to a blocked account filed ☐ PVP Appointed/Remains/Discharged  
☐ Confirmed for \$ Commissions: Title:  
☐ Time to Administer Estate // Special/Temporary Letters Extended/Granted to  
☐ Accounting to be filed by and Set for Hearing on //Statue re: Accounting/Status Hearing is Set for

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Order to be Prepared By:

RELATED ITEMS:

Clerk: Attorney:

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